

INVESTOMETRIX'S LEVEL I PREP COURSE FOR THE CFA® PROGRAM – 2024/25



WHAT IS CFA®?

- The Chartered Financial Analyst Program® is a professional program that provides a strong foundation of the skills and knowledge needed to succeed in today's competitive world of investing and finance.

- It combines a broad-based curriculum of investment principles with professional conduct requirements. It is administered by the CFA Institute, the global not-for-profit organization of investment professionals.



GLOBAL RECOGNITION

- With a six-decade history of maintaining a rigorous focus on globally relevant investment knowledge, it is recognized by the global investment community as the highest educational and professional excellence standard.
- Join more than 205,000 finance professionals who have been recognized globally for their commitment to ethics and professionalism.

CAREER ADVANTAGE

- Employers recognize the CFA® charter as the definitive standard of competence, integrity, and dedication of investment professionals. The CFA® Program stands out at every stage of your career and equips you with the practical and fundamental knowledge you need for the investment profession.
- There is no better way to demonstrate your commitment and your ability to perform at a high level in the investment profession than by enrolling in and completing the CFA® Program.
- The CFA® Program curriculum focuses on the practical knowledge and current skills necessary in the global investment management profession.



A group of students are gathered around a dark table in a modern, brightly lit classroom or study hall. They are focused on their work, with some looking at notebooks and others at mobile devices. The background shows other students and modern lighting fixtures, creating a collaborative learning environment.

HOW TO EARN THE CHARTER IN CFA® PROGRAM?

- Be passionate and determined in acquiring new financial knowledge.
- Demonstrate consistency and discipline in your study path.
- Study for and pass three levels (I, II & III) of exams and meet other requirements, such as 4,000 hours of experience completed in a minimum of 3 years.
- Each level requires at least 300 study hours within 4-6 months time span (approximately 3,000 pages of curriculum per level).

WHY US?

- **Investometrix is recognized by the CFA Institute as the CFA Prep Provider that is listed on the global CFA Institute website, which makes us unique in the region.**
- We demonstrate a strong commitment to knowledge sharing and delivery as per the latest CFA curriculum and learning outcomes, in line with the signed CFA INSTITUTE PREP PROVIDER PROGRAM AGREEMENT.
- Our team is made up of experienced lecturers with a proven track record in the professional education field, including the CFA preparation courses.
- All lecturers are CFA Charterholders with long-standing academic and industry expertise.
- In-house classes, mentoring, and consultations in the English language.



The collage consists of three distinct images. The top image shows a large, modern computer lab with rows of desks, each equipped with a computer monitor and keyboard. The room has large windows and a high ceiling with recessed lighting. The middle image is a virtual tour interface, displaying a 3D model of a building's interior. It includes a navigation bar at the bottom with various icons for movement and a small inset showing the current view. The bottom image is a close-up of a trading desk, featuring several large monitors displaying financial charts, including candlestick and line graphs. A keyboard and mouse are visible on the desk, along with some papers and a small device.

- Effective coverage of all learning outcomes for the Level I curriculum in the English language.
- Complimentary Investmetrix's CFA® Ethical and Professional Standards Prep Course (videos, study notes, and practice questions – included in the price).
- Official calculator Ba2 Plus (included in the price).
- Real exam simulation in IT classrooms.
- Trading room experience.
- Career tips and advisory for future CFA® aspirants.



Investometrix's CFA® Ethical and Professional Standards Prep Course

Buy \$148.00

Free Bonus Material

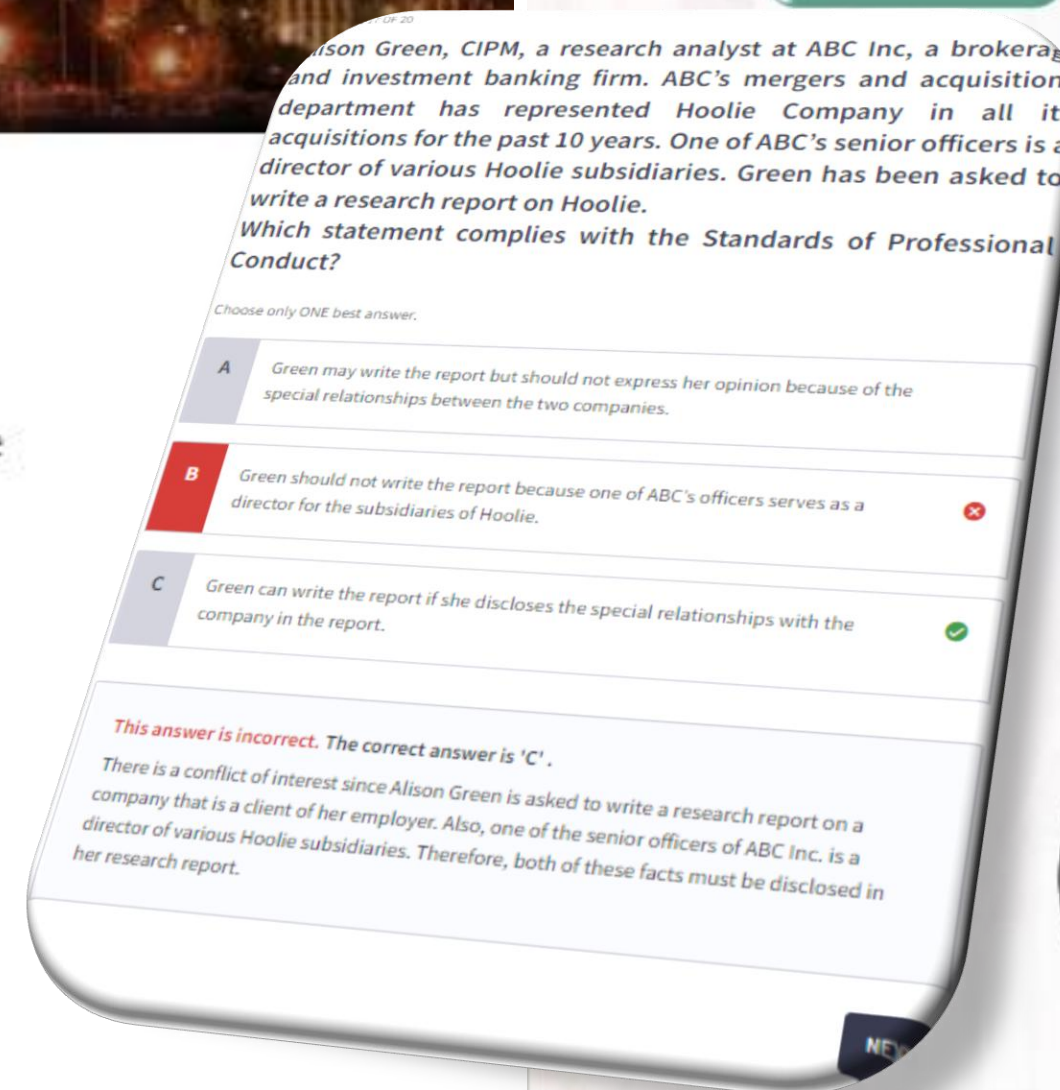
This unique course uses a visual memory approach to help you memorize important concepts and formulas.

It includes video lectures, study notes and covers all the learning outcome statements according to the 2023 program curriculum. Moreover, the topic is followed by practice questions to help you grasp the concepts.

Our preparation course includes study guides with achievements and progress metrics to help you keep your study goals on track by checking completed milestones along the way.

Exam success starts here
with us.

Sign up now



The Code of Ethics



OUR TEAM



Dr Boris Korenak, CFA, CIPM, FRM

- Managing Partner at Investometrix Group, Toronto, specializing in Investment Performance, Risk Analytics, and Financial Modeling.
- Assistant Professor at the Belgrade Banking Academy.
- Consultant at Ministry of Finance of the Republic of Serbia
- Licensed Portfolio Manager
- Active investor in financial markets – mainly ETFs and individual stocks.
- Instructor for traders at trading floor in Dubai Multi Commodities Centre, as well as mentor and prep provider for CFA Program in Dubai Knowledge Park.
- He was an Associate Director for Derivative Collateral Management at the Sun Life Financial – the largest financial company in Canada.



OUR TEAM



Prof. dr Nikola Stakić, CFA

- University Professor in finance domain, with 15+ years of experience in domestic and international academic sector.
- Visiting professor in several HEIs in Europe and Middle East.
- CFA Charterholder with experience in CFA Program preparatory courses.
- Licensed Portfolio Manager
- Consultant for capital markets development
- Long-standing investor in financial markets and stock exchanges, including options, stocks, and ETFs.





WEEK	DATE	SECTION
1	19.10.2024	Ethical and Professional Standards
2	26.10.2024	Ethical and Professional Standards
3	2.11.2024	Quantitative Methods
4	9.11.2024	Quantitative Methods
5	16.11.2024	Corporate Issuers
6	23.11.2024	Corporate Issuers
7	30.11.2024	Workshop 1
8	7.12.2024	Financial Statement Analysis
9	14.12.2024	Financial Statement Analysis
10	21.12.2024	Financial Statement Analysis
11	28.12.2024	Workshop 2
12	18.1.2025	Fixed Income
13	25.1.2025	Fixed Income
14	1.2.2025	Equity Investments
15	8.2.2025	Equity Investments
16	22.2.2025	Workshop 3
17	1.3.2025	Economics
18	8.3.2025	Economics
19	15.3.2025	Derivatives
20	22.3.2025	Derivatives
21	29.3.2025	Alternative Investments
22	5.4.2025	Portfolio Management
23	12.4.2025	Portfolio Management
24	26.4.2025	Workshop 4
25	29.4.2025	Mock Exam
26	10.5.2025	Review and Discussion Window

***Saturdays 10 AM - 2:30 PM**

Prep course price: **1400 EUR**

Three installments provided:

- **50%** - Registration date
 - **25%** - End of December 2024
 - **25%** - End of February 2025
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- *5% discount for a lump sum payment*

Registration deadline: **October 15th, 2024**

Course start date: **October 19th, 2024**

Course end date: **May 10th, 2025**

Saturdays **10 AM – 2:30 PM**,
Belgrade Banking Academy, Zmaj Jovina 12, Belgrade
(Live online sessions will be possible)

Book your place on time!



“The size of your success is measured by the strength of your desire; the size of your dream; and how you handle disappointment along the way”

Registration: Belgrade Banking Academy
Information contacts: +381603135252 / +381652207632
E-mail: kursevi@bba.edu.rs
Zmaj Jovina 12, Belgrade

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